

17 May 2024

Attention: Patricia Phomane (Vunani Corporate Finance: Debt Issuer Agent)
Zizo Maraule (Vunani Corporate Finance: Debt Issuer Agent)
Megan Visser (Vunani Corporate Finance: Debt Issuer Agent)

Cc: Brian Maher (Insight Capital: Arranger)
CTSE Issuer Regulation Committee

Re: Bullseye Konsult Proprietary Limited ("Issuer") - Approval of Issuer Supplement and Issuer Programme

1. We refer to the submissions made by yourselves to The Cape Town Stock Exchange Proprietary Limited (formerly 4 Africa Exchange) ("CTSE") in respect of the Issuer Supplement in terms of which the Issuer accedes to the YieldLink Multi-Issuer Domestic Medium Term Note Programme (as previously approved by CTSE on 15 September 2023) ("YieldLink Programme") as an Applicable Issuer thereunder and to establish its own ZAR20,000,000,000 Domestic Medium Term Note Programme ("Issuer Programme") which was formally submitted to the CTSE Issuer Regulation Committee for consideration.
2. Pursuant to reviewing the Issuer Supplement and supporting documentation in terms of the CTSE Debt Listing Requirements, we hereby confirm that the Issuer Programme has been approved.
3. Any issuance of Notes under the Issuer Programme must be in accordance with the Issuer Programme and the *Pro Forma* Applicable Pricing Supplement as contained in the YieldLink Programme.
4. Should there be any changes to the Issuer Programme as submitted to CTSE for approval, please notify us immediately.

Yours Sincerely

M. Yakoob

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